

# Key Performance Indicators Summary Report Spring 2011

University of the Virgin Islands  
Board of Trustees Meeting  
March 12, 2011



# Summary Report

- ▶ Enrollment
- ▶ Financials
- ▶ Research
- ▶ Development
- ▶ Summary

# Spring 2011 Enrollment

|             |   |       |   |    |
|-------------|---|-------|---|----|
| ▶ Headcount | = | 2,625 | ↓ | 1% |
| Males       | = | 691   | → | 0% |
| St. Croix   | = | 1,071 | ↓ | 4% |
| Males       | = | 272   | ↓ | 5% |
| Females     | = | 799   | ↓ | 3% |
| St. Thomas  | = | 1,554 | ↑ | 1% |
| Males       | = | 419   | ↑ | 4% |
| Females     | = | 1,135 | ↑ | 1% |









# Headcount Enrollment by Campus

## 2011 vs. 2010

| HEADCOUNT             | Spring 2011<br>February 18, 2011 |              |              | Spring 2010<br>February 17, 2010 |              |              | %Increase/Decrease |            |            |
|-----------------------|----------------------------------|--------------|--------------|----------------------------------|--------------|--------------|--------------------|------------|------------|
|                       | STT                              | STX          | Total        | STT                              | STX          | Total        | % STT              | % STX      | % TOTAL    |
| <b>Graduates</b>      |                                  |              |              |                                  |              |              |                    |            |            |
| Full-Time Students    | 37                               | 12           | 49           | 23                               | 3            | 26           | 61%                | 300%       | 88%        |
| Part-time Students    | 85                               | 87           | 172          | 81                               | 82           | 163          | 5%                 | 6%         | 6%         |
| Total                 | 122                              | 99           | 221          | 104                              | 85           | 189          | 17%                | 16%        | 17%        |
| <b>Undergraduates</b> |                                  |              |              |                                  |              |              |                    |            |            |
| Full-Time Students    | 897                              | 470          | 1,367        | 930                              | 505          | 1,435        | -4%                | -7%        | -5%        |
| Part-Time Students    | 535                              | 502          | 1,037        | 498                              | 520          | 1,018        | 7%                 | -3%        | 2%         |
| Total                 | 1,432                            | 972          | 2,404        | 1,428                            | 1,025        | 2,453        | 0%                 | -5%        | -2%        |
| <b>Total</b>          | <b>1,554</b>                     | <b>1,071</b> | <b>2,625</b> | <b>1,532</b>                     | <b>1,110</b> | <b>2,642</b> | <b>1%</b>          | <b>-4%</b> | <b>-1%</b> |

# Spring 2011 New Freshmen Profile\*

## ▶ Freshmen Profile

- ▶ 146  15%
- ▶ 43% are 19/Younger  1%
- ▶ 73 % are Black  1%
- ▶ 70% Full-Time  1%
- ▶ 92% In-Territory  1%
- ▶ 31% Male  2%
- ▶ SAT Scores 1,110\*\*  29pts
- ▶ 88% Skills Classes  5%









The typical freshman at UVI is a full-time, black female who is a resident of the territory and a recent high school graduate.

\*Comparable data was used when available.

\*\* UVI SAT Scores compared to National Avg: Reading = 385 (Avg. 501); Math = 341 (Avg. 516); Writing = 384 (Avg. 492).

# Spring 2011 Undergraduate Profile\*



## ▶ Undergraduate Profile

- ▶ 2,404 UG/2,625  2%
- ▶ 27 Average Age 
- ▶ 57% Full-Time  1%
- ▶ 63% – St. Thomas  2%
- ▶ 48% – St. Croix  1%
- ▶ 93% In-Territory  1%
- ▶ 27% Male 
- ▶  1%

\*The typical undergraduate at UVI is a full-time more mature female from the territory who, in all likelihood, has other responsibilities beyond school.

# Financial Indicators

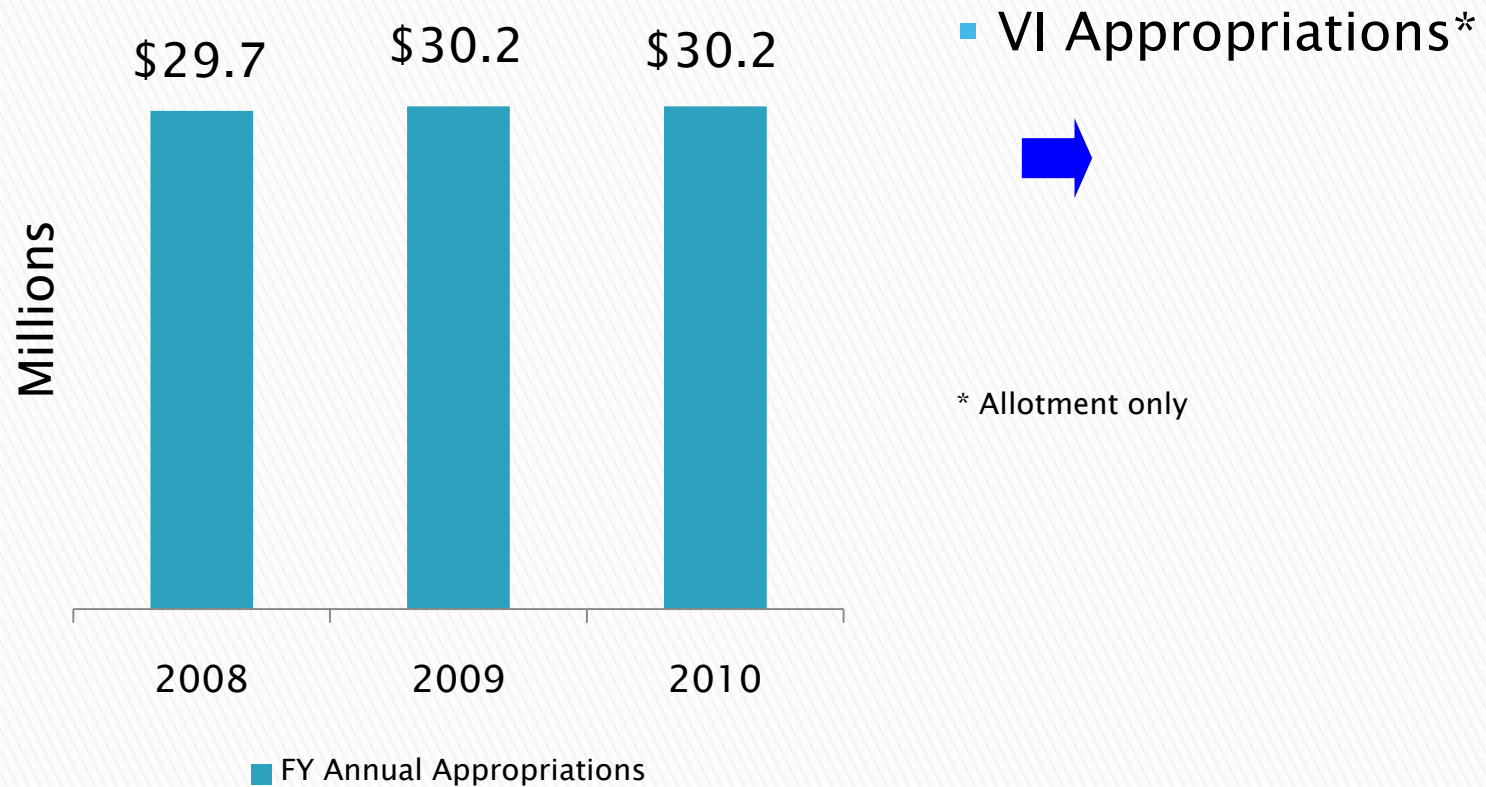
▶ Financial Indicators – FY 2010 (unaudited)

- VI Government Support  47%
- UVI Operating Revenues  47%
- Total Operating Revenues  5%

▶ Summary Revenues – FY 2009 (audited)

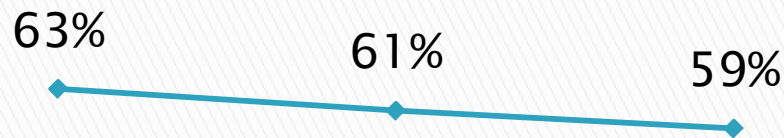
|                                                 |              |                                                                                     |             |
|-------------------------------------------------|--------------|-------------------------------------------------------------------------------------|-------------|
| • Unrestricted Revenues                         | \$48,411,557 |  | <u>2%</u>   |
| • Federal Restricted Revenues                   | \$17,810,200 |  | <u>26%</u>  |
| • Local Capital Appropriation<br>(Debt Service) | \$ 3,192,205 |  | <u>0%</u>   |
| • Gifts                                         | \$ 604,170   |  | <u>9%</u>   |
| • Net Investment Income                         | \$ 861,180   |  | <u>130%</u> |
| • Total Actual Sources of Funds<br>FY2009       | \$70,879,312 |  | <u>14%</u>  |

# Operating Appropriations from VI Government to UVI





# % of VI Gov't Operating Appropriations to UVI's Operating Revenues



↓ 2 pts (FY 09 to FY 10)

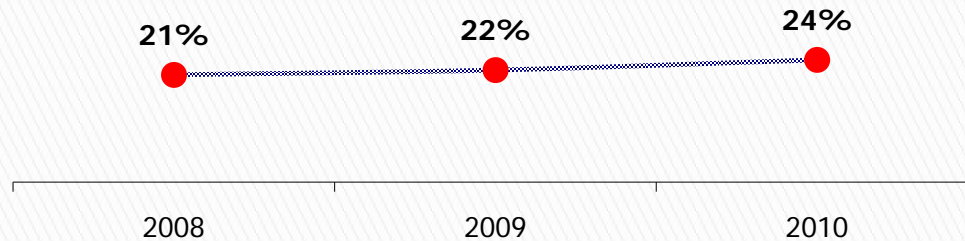
2008

2009

2010

# Percentage of Tuition and Fees to Total UVI's Operating Revenues

↑ 2 pts (FY 09 to FY 10)





# Summary Changes in Net Assets FY 2009\*

## Changes in Net Assets

|                                                                                   |                |               |
|-----------------------------------------------------------------------------------|----------------|---------------|
| Total Revenues (All sources)                                                      | \$70,879,312   |               |
| Total Operating Expense (excluding<br>Depreciation + Interest on<br>Indebtedness) | (\$65,835,400) |               |
| Net Revenues before Interest and<br>Depreciation Expenses                         |                | \$5,043,912   |
| Interest Payment on Indebtedness                                                  | (\$2,498,306)  |               |
| Depreciation Expense                                                              | (\$2,287,584)  |               |
| Total of Interest and Depreciation                                                |                | (\$4,785,890) |
| Increase in Net Assets                                                            |                | \$258,022     |

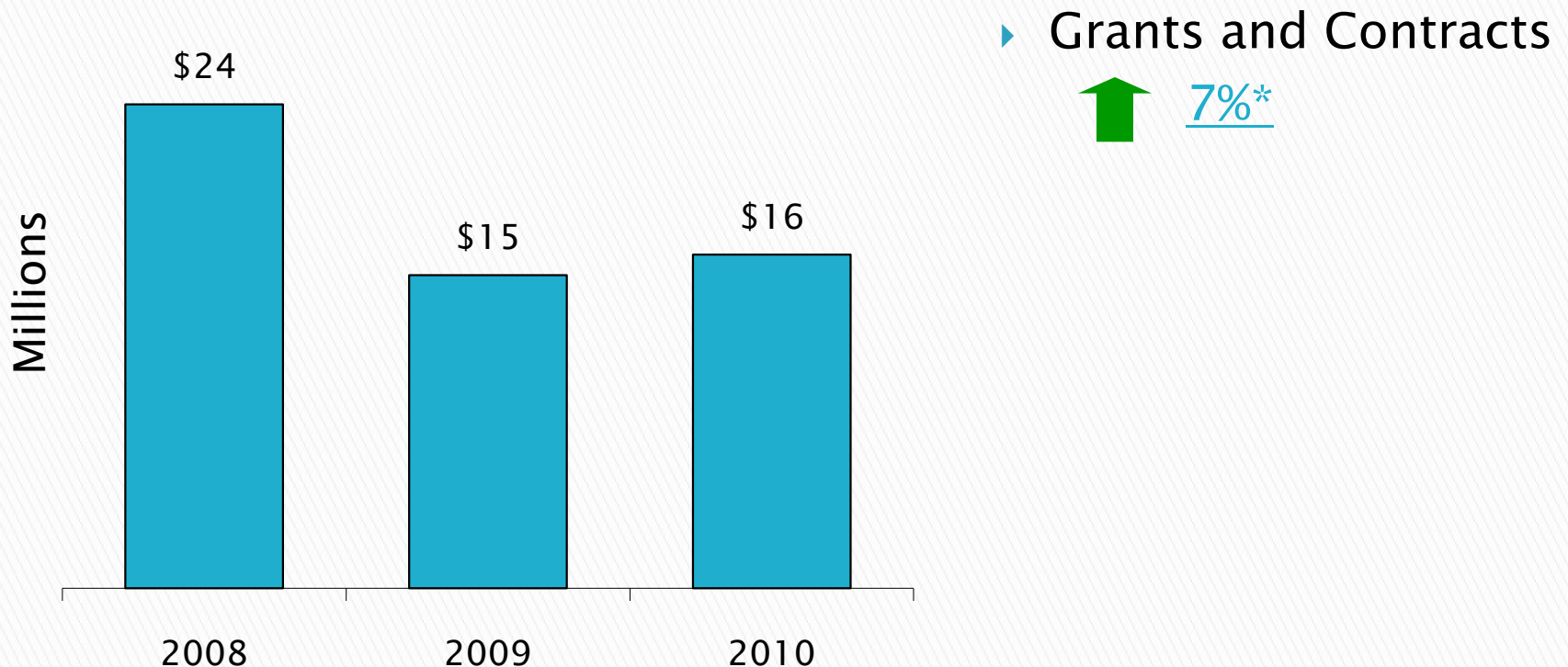
\*Based on 2009 Audited Financial Statements.

# Research Indicators FY 2010

- ▶ Awarded Grants and Contracts\*  7%
- ▶ UVI is 2nd amongst peers in amount of money received in federal grants 

\*The total amount of grants and contracts are reported in the fiscal year in which they are received, regardless of the number of years covered.














# Externally Funded Grants and Contracts Awarded FY 2010



\*Based on actual numbers. Calculation:  $\frac{\$16,216,628 - \$15,213,859}{\$15,213,859} = 6.59\%$

VISION 2012 3D - Increase mission-centered grants acquisitions that support and promote research and community development. AMP 1,b, ii, d, Provide support to University/s grant-seeking and grants administrative efforts.

# Development (10/1/10 – 02/09/11)

- ▶ Total Contribution: \$545,516  61%
- ▶ 2% Alumni Contributed 
  - \$20,462 Total Contributions  30%
  - \$171 Average Gift  38%
  - \$100 Median Gift  150%
- ▶ 45% Cabinet Contributed  5pts
  - \$1,181 Total Contributions  2%
  - \$236 Average Gift  22%
  - \$138 Median Gift  34%
- ▶ 29% Trustees Contributed  4pts
  - \$11,250 Total Contributions  1%
  - \$2,250 Average Gift  1%
  - \$500 Median Gift  71%